



C3FUNDING

COMMUNITY-CENTRIC CROWDFUNDING & EXCHANGES

1031 Exchange Application

Please fill in the requested information below to begin.

- Indicate with a question mark if information is not available
- Upon receipt of this information we will create and email you an Exchange Agreement
- If you prefer, you can call us to help complete this form. Please contact us at the information provided below.

Provide a signed copy of all sales and purchase agreements.

- Please email copies of both sale and purchase agreements after documents have been signed. These agreements must be assigned to the Intermediary as part of the Exchange.

IRS REQUIREMENTS:

- **To qualify as an IRS Section 1031 tax-free exchange, the Exchanger must NOT receive, control, or benefit from funds from the sale of property before receiving title to the property to be received in the exchange.**
 - **To meet this rule, Qualified Intermediary Services receives and retains in a separate bank account all funds with which to complete the exchange.**
1. Name of Exchanger (person(s) or entity exchanging property) and Exchange Reference # (if provided):

 2. Name of person(s) who will sign the documents individually, or as a member or agent of the entity owning the property being exchanged:

 3. Address or description of property being sold by Exchanger:
(Street address and or TAX ID number and size if for acreage)

4. Date of sales agreement of Exchanger's property: _____

Sale Price of Property being sold: _____

Mortgage owed (if any) on sale property: _____

5. Name of purchaser of Exchanger's property:

6. Name, address, phone & email of person or Title agency closing transaction:

7. If you are working with a Realtor in the sale of this property, please provide their name, phone number and email address:

If you know what you would like to purchase or if you are doing a REVERSE EXCHANGE, please fill in the information below.

1. Address(s) or description(s) of property(s) being acquired:

2. Name of seller(s) of property being acquired by Exchanger(s):

3. Date of purchase agreement(s) for property(s) to be acquired:

4. Purchase price of property being acquired:

5. Mortgage amount required for acquisition of property:

6. Name, location, phone and EMAIL of person or agency closing transaction(s):

7. Realtor selling property to be acquired, name and phone number:

8. If you are working with a Realtor in the purchase of your Exchange property, please provide their name, phone number and email address:

Upon receipt of this information, we will send to you an "Exchange Agreement" for your consideration and execution. Other documents will follow at closing. Our team of Certified Exchange Specialist will be available to assist you. Call or email with any questions.

*exchanges@c3funding.com
(269) 385-1031*
